

The Morning Email: Commitment of Traders (CoT) & Dealer Positions (DP)

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Want something added? Let me know: jgoulding@ghco.com

Disclaimer: All information within this newsletter is meant for internal use at GH Trader's LLC, only. All information has been recorded to the best of my ability. This material is based upon information that I consider reliable, but I do not represent that it is accurate or complete.

	Current Positions									
	Small Spec			Large Spec			Commercials (Hedgers)			
	Long	Short	Net	Long	Short	Net	Long	Short	Net	
Crude Oil ^	67,468	75,910	(8,442)	210,927	130,705	80,222	1,270,155	1,341,934	(71,779)	Crude Oil
Heating Oil	39,079	31,394	7,685	24,217	13,828	10,389	135,926	154,001	(18,075)	Heating Oil
Unleaded Gas	19,486	16,402	3,084	54,263	9,269	44,994	132,940	181,017	(48,077)	Unleaded Gas
Natural Gas	81,248	32,995	48,253	184,098	414,427	(230,329)	531,183	349,106	182,077	Natural Gas

^ Light Sweet

As of	Week over Week Change			
	Sml Spec	Lrg Spec	Comm	
	Net	Net	Net	
8/26/2008	Crude Oil	(16,228)	67,240	(51,012)
	Heating Oil	4,747	(35,568)	30,820
	Unleaded Gas	(41,301)	247,055	(205,753)
	Natural Gas	56,695	(310,551)	253,856

Current Positions

	Small Spec			Large Spec			Commercials (Hedgers)			
	Long	Short	Net	Long	Short	Net	Long	Short	Net	
ZF	375,446	424,906	(49,460)	243,977	259,725	(15,748)	1,479,584	1,414,376	65,208	ZF
ZN	136,133	191,256	(55,123)	99,811	164,016	(64,205)	686,843	567,514	119,329	ZN
ZB	275,421	257,351	18,070	456,005	191,785	264,220	994,678	1,276,966	(282,288)	ZB

Week over Week Change

As of	Sml Spec	Lrg Spec	Comm
8/26/2008	Net	Net	Net
ZF	(7,796)	30,153	(22,355)
ZN	23,834	22,697	(46,531)
ZB	14,152	8,451	(22,604)

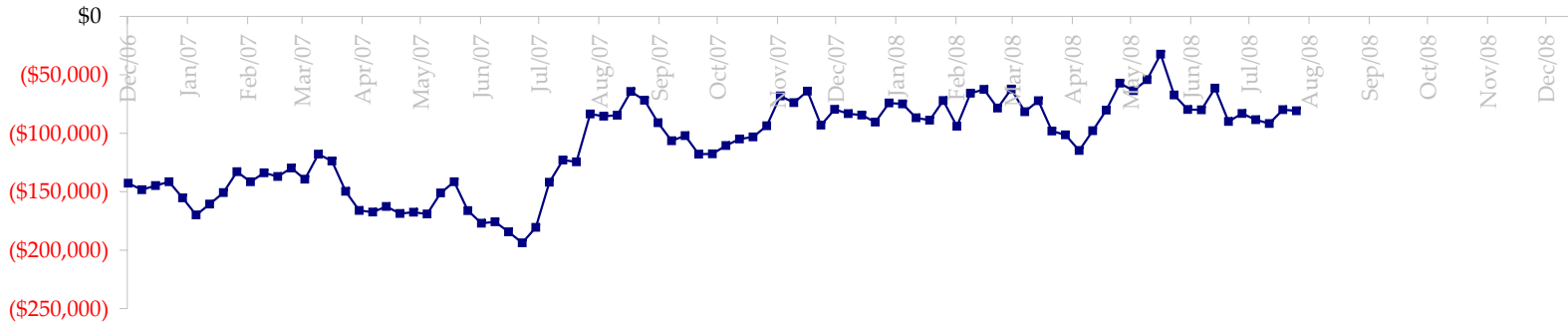
Current Positions

Small Spec			Large Spec			Commercials		
Long	Short	Net	Long	Short	Net	Long	Short	Net
1,137,421	1,047,589	89,832	1,011,637	343,499	668,138	8,632,970	9,390,940	(757,970)

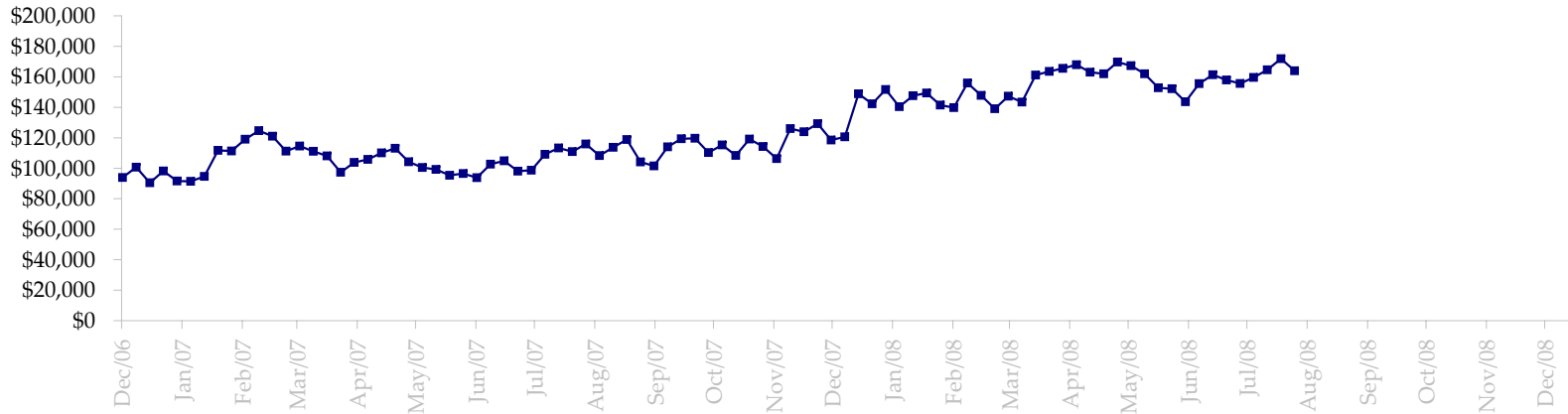
Week over Week Change

As of	Sm Spec	Lg Spec	Commrc
8/26/2008	11,831	(6,613)	(5,218)

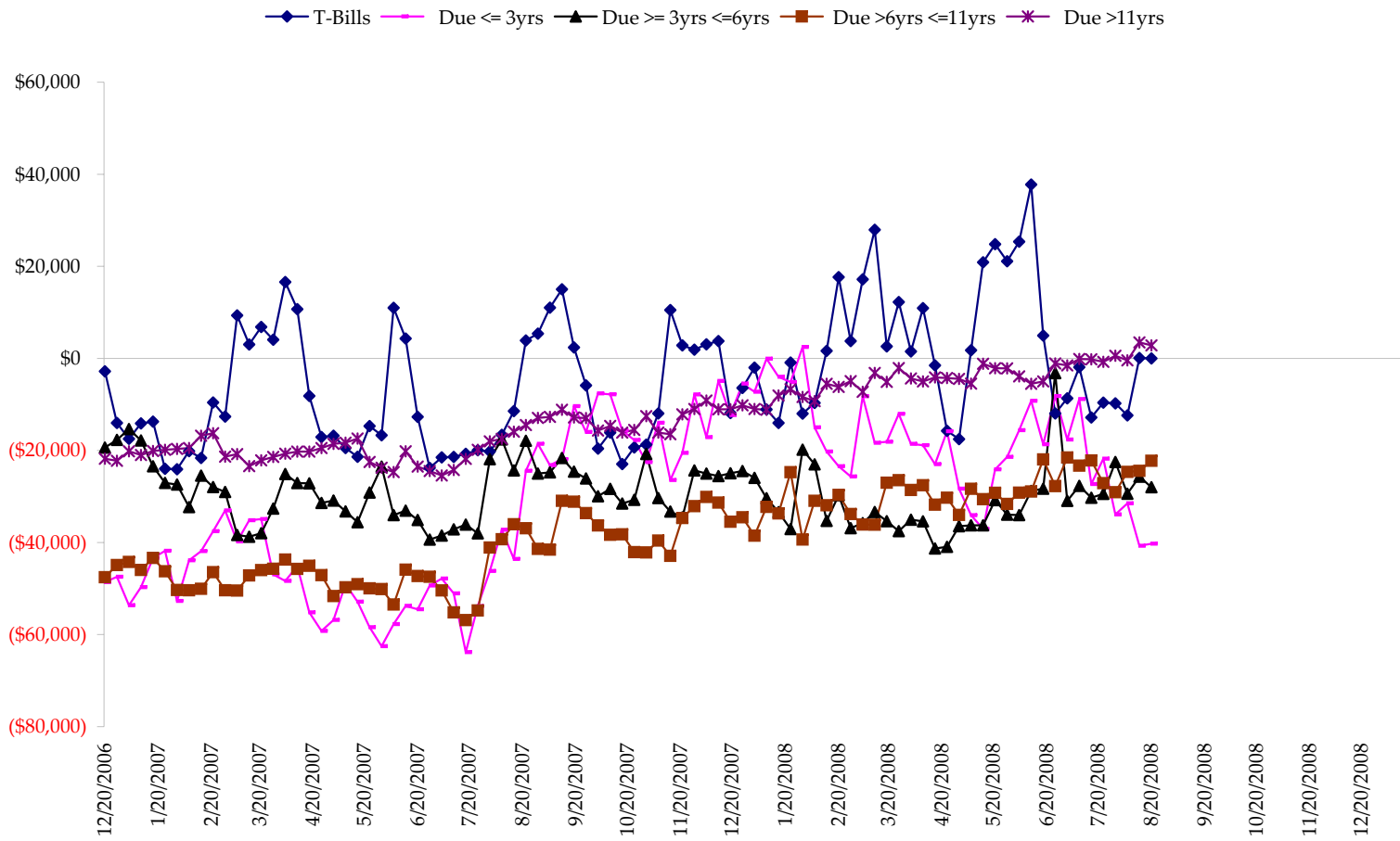
Total US Government Total Securities: Coupons - (\$mln)



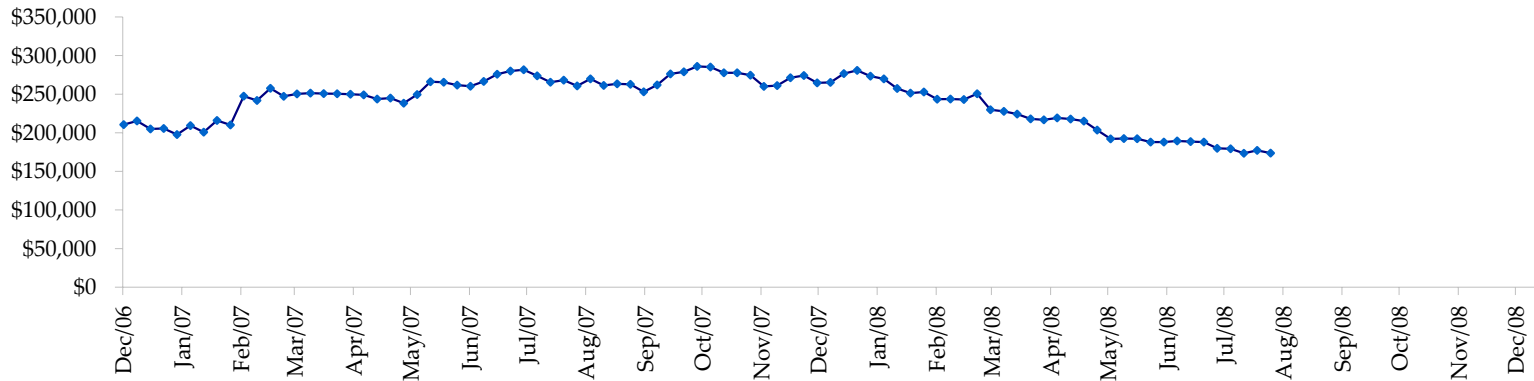
Fed Agency & GSE Total Securities: Coupons - (\$mln)



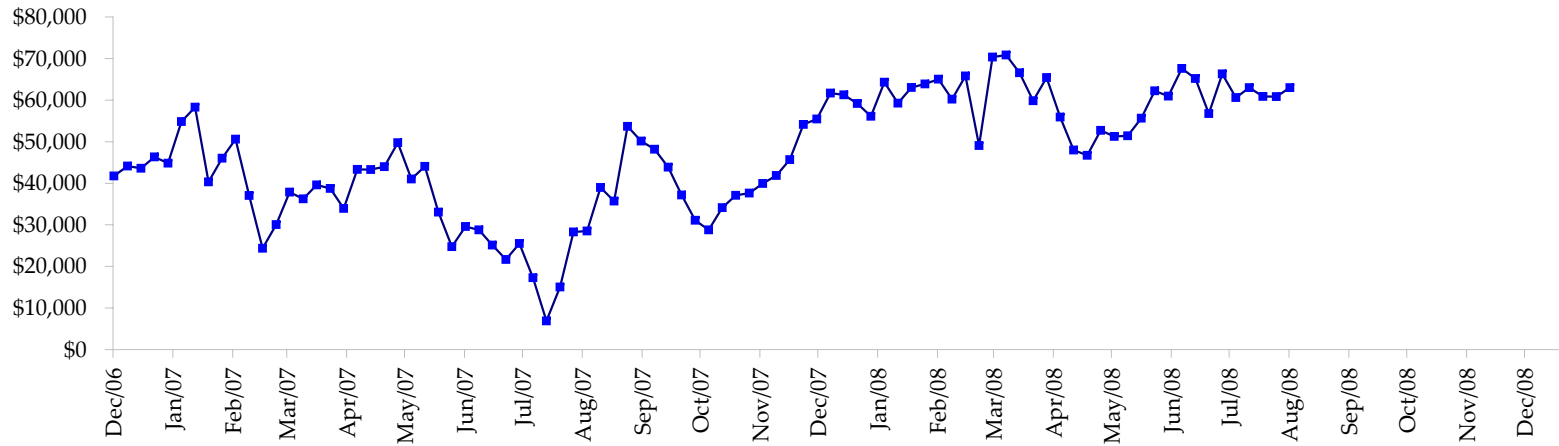
All dates are 'as of'.



Total Corporate Securities - (\$mln)



Total Mortgage Position - (\$mln)



We are interested in the last column, CIT % OI. That stands for Commercial Index Traders, percent Open Interest.

This table, compliments of CommitmentofTraders.com

Supplemental Commitments of Traders Report breaking out the Commercial Index Traders (CIT).														
Analysis of open interest -with option deltas- as of 08/26/2008														
Summary prepared by www. Commitments of Traders .com														
Commodity	Small Spz			Large Sp			Commerc			CIT			Total	CIT
	NonRepo			Non Com	- No CIT		Comm	- No CIT		Long	Short	Net		
	Long	Short	Net	Long	Short	Net	Long	Short	Net	Long	Short	Net	Interest	
Wheat	29280	52213	-22933	41497	55649	-14152	29562	171804	-142242	197688	18362	179326	418187	42%
K C Wheat	16859	26204	-9345	17835	5303	12532	28338	56109	-27771	26297	1712	24585	101685	24%
Corn	147129	239862	-92733	139555	77224	62331	453754	774496	-320742	398344	47199	351145	1765382	19%
Soybeans	53361	80981	-27620	73591	32773	40818	77418	231221	-153803	154948	14344	140604	544315	25%
Soybean Oil	23460	19984	3476	19612	27355	-7743	105972	175582	-69610	80435	6559	73876	314749	23%
Cotton	20458	15437	5021	29706	36953	-7247	82472	179014	-96542	108215	9447	98768	370625	26%
Lean Hogs	23610	33728	-10118	32775	23859	8916	11030	121837	-110807	114704	2695	112009	247057	45%
Lv Cattle	20679	57865	-37186	48694	49380	-686	31691	137754	-106063	147526	3591	143935	316437	45%
Feeder	5313	11757	-6444	7408	6825	583	5126	5788	-662	7830	1307	6523	35405	18%
Cocoa	11695	5232	6463	39975	32581	7394	51934	90217	-38283	26321	1895	24426	143513	17%
Sugar No 11	112003	67160	44843	153923	54319	99604	221043	705979	-484936	417724	77236	340488	1176901	28%
Coffee	7401	3405	3996	28857	15960	12897	30636	104866	-74230	59903	2565	57338	173837	32%
			-142580			215247			-1625691			1553023	5608093	27%

← Most Current Date

← Prior Week's Date